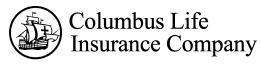


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The following checklist can assist you in fulfilling all form requirements. Forms can be found in iPipeline through the Columbus Life extranet at www.columbuslife.com.

☐ New Business		Reinstatement (Complete sections A, B, I, J, K, L and N)			
Essential Forms  ☐ Life Insurance Application	CL 45.300	New Business:  Must Complete: Sections A, C, G, H, I, J, K, L, N. (Completion of Section N is optional if a Paramedic or MD exam is required.)  Complete if Applicable: B – Survivorship or Other Insured only.  D – For any optional benefits/riders.  E – Proposed Insured under 18.  F – Owner other than Proposed Insured.  M - Additional remarks. Attach a separate page if more space is needed.			
		<b>Reinstatements:</b> Must complete sections A, B (if applicable), I, J, K, L, N Section K, Tobacco Use. Complete if Proposed Insured is age 18 or older.			
		Important: If answer is NO to tobacco use, be sure to answer the second part of the question indicating when quit or never used. Failure to answer may result in a policy with tobacco user rates.			
		Account Bill: Three policies must be listed for one account to set up Account Bill.			
☐ Replacement Forms	State Specific	Always required when replacement is planned. May also be required in some states if Proposed Insured has other insurance or annuities whether or not replacement is planned.			
☐ 1035 Exchange	CL 45.172	If existing policy has a loan, indicate if the loan is to be carried over to the new policy.			
☐ Confidential Financial Statement	CL 70.255	Must complete if coverage applied for is \$500,000 or more, and always if Proposed Insured is age 65 or older. (In Washington state, always for Key Person/Business Owner)			
☐ Pre-Authorized Transfer (PAT)	CL 35.47-NB	Must be completed if PAT is selected. Provide details in Agent's Report, form CL 45.459.			
☐ Temporary Insurance Agreement	CL 45.14	Money will be accepted on an eligible Proposed Insured only if the face amount applied for, plus the amount already in force with Columbus Life, does not exceed \$1,000,000.			
☐ Information Practices Disclosure	CL 45.456	Must always be given to the Applicant.			
☐ Agent's Report	CL 45.459	Complete sections that apply. Always complete Writing Agent Report section and sign.			
<ul><li>Accelerated Death Benefit Disclosure</li></ul>	CL 45.267	Always give to the Applicant. No signatures required. No Home Office copy required.			
☐ Privacy Policy Disclosure	CL 5.850-NB	Always give to the Applicant.			
Supplemental Forms					
☐ Indexed UL Supplement	CL 45.452	Complete to designate premium allocation.			
☐ VUL Supplement	CL 45.265	Complete to designate sub-accounts and to select other optional features. Always complete the suitability section of this form.			
☐ Children's Term	CL 45.458	Complete only when Children's Term rider is applied for.			
☐ Secondary Addressee	CL 45.457	An Applicant who is a resident of Florida, Maine or Vermont has the option to designate a secondary addressee who will be notified of a possible lapse of the policy.			
☐ Citizenship Supplement	CL 45.461	Complete for any Proposed Insured who is not a U.S. citizen (not used in Florida).			
ICC09 CL 45.300 (6/09)		updated 1/12			



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☐ New Business	☐ Reinstatement of Policy #					
APPLICATION FOR LIFE INSURANCE – PART 1	For reinstatement, complete Sections A, B, I, J, K, L, M. N					
A. Proposed Insured 1	B. Proposed Insured 2 (For Survivorship or Other Insured Rider)					
1. Name of Proposed Insured Male Female	1. Name of Proposed Insured Male Female					
First Middle Last  2. Date of Birth Age	First Middle Last  2. Date of Birth Age					
3. Place of Birth (state/country)	3. Place of Birth (state/country)					
4. Social Security No. or Tax I.D.	4. Social Security No. or Tax I.D.					
5. Drivers License No. and State						
6. Marital Status	Drivers License No. and State      Marital Status					
7. Employer						
Length Of Employment At This Business	7. Employer					
Occupation	Length Of Employment At This Business					
Duties	Occupation					
Dutios	Duties					
Earned Income Net Worth	Formed Income					
8. U.S. Citizen Yes No	Earned Income Net Worth					
If No, complete the Citizenship Supplement CL 45.461.	8. U.S. Citizen Yes No					
9. Home Address: Years at Address E-mail	If No, complete the Citizenship Supplement CL 45.461.					
5. Hollie Address. Teals at Address L-Hall	9. Home Address and Phone Information: E-mail					
Street/Apt No.	Same as Proposed Insured 1					
διί <i>θει/ Α</i> μί ίνο.	Different; Provide information below:					
City State Zip Code						
10. Home Phone Alternate Phone						
C. Coverage Applied For. (If VUL, complete Supplement CL 45.265; If	Indexed UL, complete Supplement CL 45.452.)					
Plan of Insurance	Term Plans Only,					
If UL or VUL, select Death Benefit Option:	Select Term Period: Base Amount					
1 – Level Death Benefit	Ten Year §					
2 – Specified Amount plus Cash Value	Twenty Year Supplemental Coverage Rider (SCR) Amount					
If UL, select Life Insurance Qualification Test	Thirty Year (if applicable)					
Cash Value Accumulation (default, if none selected; not available for a						
Guideline Premium (automatic if Cash Value Accumulation is not available)	able) Total Base Plus SCR Amount					
D. Optional Benefits and Riders.						
Universal Life Only:	Term Plans Only:					
☐ No-Lapse Guarantee: ☐ Intermediate ☐ Lifetime	Return of Premium Waiver of Premium					
Income Rider (Enhanced Value Rider)	Accidental Death/Specific Loss					
Disability Credit: indicate Monthly Credit Amount \$	Universal Life and Term:					
Extended Maturity Plus: Pay at Issue, or Pay at Age 80	Accidental Death \$					
Change of Insured	Insured Insurability \$					
Enhanced Cash Value	Other Insured \$					
Estate Protection Rider	Children's Term (complete supplement form CL 45.458)					
Capital Transfer (Enhanced No-Lapse Guarantee) must select one below						
Death Benefit Return of Premium Accumulation	than the Lifetime No-Lapse:					
	To age 90 To age 95					
E Child on Drimory Proposed Inquired	LI 10 age 30 LI 10 age 33					
E. Child as Primary Proposed Insured  Answer if Proposed Insured is at least 15 days old and under 19 years						
Answer if Proposed Insured is at least 15 days old and under 18 years.	II 10					
1. Is Applicant a Parent or Legal Guardian (attach proof of guardianship) of pro						
2. Is Applicant employed and providing Proposed Insured's main support? 3. Is all life insurance in force on Applicant at least equal to 2 times that on P						

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F. Owner of Policy. Complete onl	y if Owner is otl	her than	<b>Propos</b>	ed Insured 1				
If Trust Owner, complete questions 1	A), D) and F) and	attach d	eclaratio	ons and signat	ture pages of Trust	Agreement.		
1. A) Name								
	rst		C) Role	Middle	rangead Incurad 1	Last		
b) bate of birth (hill) du/yyyyy			0/11616	ationship to r	Toposed Insured T_			
D) Social Security/Tax ID Numb								
E) Place of Birth (State/Country								
F) AddressStreet No. and N	lama		Λ.	pt. No. (	City	State	Zip Code	
2. Multiple Owners: provide all de	rails as ahove for	other Ov	Al Nner in A	pι. Νυ. Δdditional Rer				
Type of Ownership:				Tenants				
G. Beneficiaries	-							
	Name				Relationship			<u>%</u>
Primary:								
·								
· = · · =								
Primary Secondary								
H. Premium Amount, Mode of Pre								
Modal Premium Amount \$							node)	
Total Amount Paid at time of Applica  Payer Name and Address if other								
Payer Name and Address if other	r ulali Owlier (if r	not the sam	ie as nome	e address in section	on A) – piease print.			
First Name M.I.	L	ast Name			Ş	Street Address or P.O. Box N	lumber	
	City					 State	Zip C	odo.
Relationship to Proposed Insured	Oity					State	Zip G	oue
I. Complete each question for the	Proposed Own	er and P	ropose	d Insured(s)	(if other than Ow	ner).		
	еросон отп		Торосс	<u> </u>		Proposed Insured 1	Propo	sed Insured 2
						f other than Owner		er than Owner
1. Have you been involved in any dis		•		_	<i>,</i> , , , , , , , , , , , , , , , , , ,			·
assignment of this policy to a life	, settlement, viati	cal or otr	ner	Y	′es	Yes No	Ш	Yes   No
secondary market provider?  2. Have you ever sold a policy to a li	fo settlement vi	atical or o	othar					
secondary market provider?	no, sottiomont, vi	atioal of t	otiloi	∐ Y	'es 🗌 No	Yes No		Yes No
3. Will any portion of the premiums	for this policy be	financed <sup>6</sup>	?		Yes	No		
4. Will any insured or policy owner receive any payment in connection with insurance issued on the basis of this application?								
For <b>Yes</b> answers to questions 1, 2	2, 3 or 4, please g	ive detail	ls:				•	
J. Life Insurance In Force, Pendi	ng or Replacem	ent.					Proposed	Proposed
	· .		- IalI:	ta a la titla a ta a a a a			Insured 1	Insured 2
1. Has anyone proposed for insurance ever applied for life, health or disability insurance; or a reinstatement for life, health or disability insurance and been declined, postponed or charged an increased premium?					nent for life, nearth	☐ Yes ☐ No	☐ Yes ☐ No	
					☐ No			
If answered <b>Yes</b> , give details below for each Proposed Insured, including owner, beneficiary, carrier name and purpose of each policy.								
			,	3 ,	,,		1 /	
3. a) Does anyone proposed for ins					•	· · · · · ·		
(excluding group coverage?)								Yes   No
b) Will this insurance replace, or		•						Yes No
contract on anyone proposed for insurance, or in any insurance policy or annuity contract owned by the Owner?								
4. List all insulance in force for any Proposed of Other Insulance. If note, Check life B – Bus.    Check life B – Bus.   Issue								
Proposed Insured Name	Company	Repl	1035	P – Pers.	Face Amount	Policy Number	Year	Purpose
·	Į <i>į</i>							<u> </u>

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K. Lifestyle Information on Proposed Insured 1 and Proposed Insured 2.								
For <b>Yes</b> answers, complete Details section					Proposed Insured 1 Yes No		Proposed Insured 2 Yes No	
1. In the past year has anyone proposed for insurance used tobacco or any other product containing nicotine? If No, select the answer that best describes tobacco/nicotine product history.  Proposed Insured 1: Quit: Over 5, 2, 1 year(s) ago Never Used  Proposed Insured 2: Quit: Over 5, 2, 1 year(s) ago Never Used								
2. Ever used illegal drugs or controlled substances except as legally prescribed by a licensed member of the medical profession?								
<b>3.</b> Do you consume alcoholic beverages? Type Fre	If Yes: quency	Amount						
<b>4.</b> Received or been advised to seek treatment for, attended a program for or been counseled for alcohol or drug abuse, or been advised by a health professional to reduce the use of alcohol?								
<b>5.</b> Ever had a drivers license suspended or revoked, or within the last 5 years, been convicted of reckless or negligent driving or driving under the influence of alcohol or drugs?								
<b>6.</b> Are you currently receiving, or within the past 3 years have you received or applied for, any disability benefits, including Workers Compensation, Social Security Disability Insurance, or any other form of Disability insurance?								
7. In the past 2 years have you been una	ble to work, att	end school or been disabled for one month or more	e?		П			
	nce intend to tra	avel or reside outside the U.S. or Canada within the						
9. In the past 2 years, flown as a pilot, crew member, or with any duties aboard an aircraft, or is there any intention of doing so within the next two years? If Yes, complete a Supplemental Questionnaire.								
10. In the past 2 years, engaged in any motor racing on land or water, parachuting, skydiving, ballooning, gliding (kite or other), flying ultra-light aircraft, underwater or scuba diving or mountain climbing, or is there any intention of doing so within the next two years? If Yes, complete a Supplemental Questionnaire.								
		al for, or have you pled no contest to a felony? If	Yes, indicate in		П	П	П	
						ш	ш	
Details section type, date and city/state of felony and if currently on probation or parole.  12. Are you a member of, or applied to be a member of, or received a notice of required service in, the armed forces,					П	П	П	
•		h of service, rank, duties, and current duty station.			ш	ш	ш	
		·						
Question No. and Proposed Insured	Details	number and the Proposed Insured details apply to.						
L. Personal Physician Information		5 11 14						
NI C I I I I I		Proposed Insured 1	Prop	osed In	isured 2			
Name of personal physician:								
Address:								
Telephone number:								
Date last consulted:								
Reason last consulted:								
Treatment or medication prescribed:								
M. Additional Remarks								

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## Complete this section unless a full paramedic exam or medical exam is required on the Proposed Insured(s). DO NOT remove this page from the application.

N. Medical Information on Proposed Insured 1, Proposed Insured 2. Proposed Proposed For YES answers, complete Details section below. Insured 1 Insured 2 Yes Yes No 1. Has any person proposed for insurance ever been diagnosed with, treated for, hospitalized for or been advised to seek treatment by a member of the medical profession for any of the following: High blood pressure, high cholesterol or high triglycerides? П Heart disease or disorder, heart attack, heart murmur, angina or chest pain, palpitations, irregular heart beat or coronary artery disease? Circulatory system disorder, thrombophlebitis, aneurysm, embolism, peripheral vascular disease or edema? ..... Chronic headaches, carotid artery blockage, seizures, fainting, dizziness, epilepsy, stroke or mini stroke (TIA – transient ischemic attack), paralysis or other nervous system or brain disorder? Any tumor, masses, cysts, cancer, melanoma, pre-cancerous lesion, lymphoma, or disorder of the lymph nodes? ..... Anemia, leukemia, clotting disorder, or any other blood disorder? Diabetes, elevated blood sugar, a disorder of the urinary tract or findings of sugar, protein or blood in the urine? ..... Asthma, emphysema, chronic obstructive pulmonary disease (COPD), shortness of breath, sleep apnea, tuberculosis, sarcoidosis, persistent hoarseness or bronchitis, spitting up blood or any other disorder of the lungs or respiratory system? Arthritis, gout, fibromyalgia or any disorder of the back, spine, muscles, nerves, bones, joints or skin? ..... Ulcers, colitis, Crohn's disease, jaundice, hepatitis, cirrhosis, gastrointestinal bleeding, or other disorder of the stomach, esophagus, liver, intestines, gallbladder or pancreas? Any complication of pregnancy or disorder of the testicles, prostate, breasts, ovaries, uterus, cervix, kidney or urinary bladder? ..... Thyroid, pituitary or other endocrine or glandular disorder? m) Any nervous, mental, emotional, mood, anxiety or eating disorders, or received counseling for anxiety, depression, stress or any other emotional condition? Any disorder of the eyes, ears, nose or throat? 2. Ever tested positive for exposure to the HIV (Human Immunodeficiency Virus) or been diagnosed as having or been treated for AIDS (Acquired Immune Deficiency Syndrome), ARC (AIDS-Related Complex) or any other immune deficiency disorder? **3.** In the past 12 months have you been prescribed any medications other than contraceptives? 4. Within the past five years, have you been treated or examined by a member of the medical profession or been advised by a member of the medical profession to get specified medical care which was not completed, such as any hospitalization, surgery or diagnostic test, except those tests related to the Human Immunodeficiency Virus (AIDS virus)? 5. Has any immediate family member (parents, sisters or brothers) died as a result of, or been diagnosed with, heart disease prior to age 60? Ht **6.** What is your height and weight? If weight changed in the past 12 months, indicate pounds lost or gained. Ht Wt Wt Loss Loss Gain Gain **Medical Information Details** Details of **Yes** answers to the above questions 1-5. Question No. and name Physicians, hospitals, illness, treatment, Name, address, phone number of medical information, reason for checkup. medical professionals, hospitals. of proposed insured. Dates and duration of illness.

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**AUTHORIZATION FOR RELEASE OF HEALTH INFORMATION (Complies with the HIPAA Privacy Rule):** The undersigned, individually (and/or on behalf of any children named in the application, individually), hereby consent and authorize any health plan, physician, medical practitioner, health care professional, hospital, clinic, pharmacy or pharmacy benefit manager, other medical or medically related facility, other health-care provider, MIB, Inc., consumer reporting agency, my employer, or other companies or institutions that has provided payment, treatment or services, or who has information about me, to disclose to Columbus Life Insurance Company or their authorized representatives any information from health care or medical records. This includes information relating to diagnosis, prognosis, or treatment relative to any physical, or mental condition, or treatment relative to drug or alcohol use, or Acquired Immune Deficiency Syndrome (AIDS), AIDS-Related Complex (ARC) and/or tests for antibodies to the AIDS Virus (HIV), but excludes psychotherapy notes; investigative consumer reports, other insurance coverage and details of employment.

The signature(s) below acknowledge that any agreements made to restrict my/our health information do not apply to this authorization and instruct any physician, medical practitioner, other health care professional, hospital, clinic, pharmacy or pharmacy benefit manager, other medical or medically related facility, or other health-care provider to release and disclose my/our health information without restriction. This authorization for disclosure of information is effective for 30 months following the date of signature(s) below. A copy of this authorization is as valid as the original.

The purpose for this disclosure is for Columbus Life Insurance Company to 1) underwrite applications for coverage, make eligibility, risk rating, policy issuance and enrollment determinations; 2) obtain reinsurance; 3) administer claims and determine full responsibility for coverage and provision of benefits; 4) administer coverage; and 5) conduct other legally permissible activities that relate to any coverage I/we have or have applied for with Columbus Life Insurance Company.

I, each Proposed Insured, Named Child or Legal Representative, understand that: a) I have the right to obtain a copy of and revoke this authorization at any time by notifying Columbus Life Insurance Company (hereafter, 'the Company') in writing at 400 East Fourth Street, P.O. Box 5737, Cincinnati, Ohio, 45201-5737, Attention: Privacy Officer; b) the revocation is only effective after it is received by the Company; c) any use or disclosure prior to the revocation will not be affected by a revocation d) a revocation is not effective to the extent that the Company has a legal right to contest a claim under a policy or to contest the policy itself; e) after health information is disclosed, federal law might not protect it, and the recipient might redisclose it; f) health care and payment for health care will not be affected by refusal to sign this authorization; g) on refusal to sign this authorization, the Company may not be able to process an application, or if coverage has been issued, may not be able to make any benefit determinations or payments.

## AGREEMENT AND ACKNOWLEDGEMENT

**Each of the Undersigned declares that:** This Application consists of: a) Part I Application; b) Part II Medical Application, if required; c) any amendments to the application(s) attached thereto; and d) any supplements, all of which are required by the Company for the plan, amount and benefits applied for. Except as provided in any Temporary Insurance Agreement, any policy issued on this application shall take effect on the date it is delivered to the owner and the first premium is paid during the lifetime of each and every person proposed for insurance under such policy and then only if the health and other conditions affecting insurability remain as described in this application.

Any and all statements and answers provided anywhere in this application, together with those in any Part II and in any supplemental application made in connection herewith are full, complete and true to the best of my knowledge and belief and are made to the Company to induce it to issue the policy or policies applied for and will be attached to and made a part of any policy issued.

No agent is authorized to make or alter contracts, to extend the time for payment of premiums, or to waive any of the Company's rights or requirements. Corrections, additions or amendments to this application may be made by the Company. Acceptance of a policy issued with such changes will constitute acceptance of the changes. No changes, corrections or additions will be made in classification (including age at issue), plan, amount, or benefits unless agreed to in writing by the Applicant.

The undersigned each represent that the applicant and proposed insured(s) each has read, or had read to each of them, the completed application and that they each realize that any false statement or misrepresentation which is material to the risk therein may result in loss of coverage under any policy issued hereunder, or if this is an application for reinstatement, the Company shall be under no liability except to return premiums paid in connection with such reinstatement.

I have read and understand the Accelerated Death Benefit Disclosure Statement. I have received 1) a Privacy Policy Disclosure which details the method I must use to exercise my right to access, correct and amend any information gathered about me or my children which relates to this application; and 2) Disclosures Regarding Insurance Information Practices, including the MIB, Inc Pre-Notice.

Under penalties of perjury, I certify that (1) the number shown on this form is my correct Taxpayer Identification Number, and (2) I am not currently subject to backup withholding as a result of Internal Revenue Service notification. **The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.** 

WARNING: Any person who knowingly presents a false statement in an application for insurance may be guilty of a criminal offense and subject to penalties under state law.

A faxed or electronically transmitted signed document to Columbus Life Insurance Company has the same legal force and effect as the original signed document, and once received, is the controlling record.

document, and once received, is	the controlling record.					
Signed at	Date					
(City and S	tate)	Signature of Proposed Insured 1 (if age 15 or older, 18 or older in PA)				
		Signature of Proposed Insured 2 ement is is not involved in this transaction. I also certify that one erial and any disclosures or illustrations required by law have been given to the				
Agent's Name (Please Print)		License No.				
Signature of Agent		Date				

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